

Monthly Household Budget Worksheet

Beneficiary: Lily

Date: _____

Income	Without PASS	With PASS	Notes
SSDI	\$2,00.00		
SSI	\$0.00		
SNAP	\$0.00		
Gross Income from work	\$1,125		
Other			
Other			
Total Monthly Income	\$3,125.00		

Expenses	Without PASS	With PASS	Notes
Rent	\$1,200.00		
Food	\$150.00		
Telephone/Cable	\$100.00		
Internet Service	\$80.00		
Toiletries/Personal Items	\$50.00		
Gas	\$50.00		
Car Payment	\$250.00		
Credit Card Debt	\$300.00		
Total Monthly Expenses	\$2,305.00		

Questions to answer:	Notes:
Could this person become eligible for SSI? If so, how much?	
How much money will be put into the PASS?	
How much money will be available for personal use?	
Is PASS the right choice?	
If not, what could be adjusted?	