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### 2024 DISABILITY® EQUALITY INDEX

The most comprehensive benchmarking tool for disability inclusion in business



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## **#MoreThanAScore**

Welcome to the 2024 Disability Equality Index<sup>®</sup> Report. This year, we celebrate two significant milestones: the 10th anniversary of the Disability Equality Index and the internationalization of the benchmark. These achievements mark years of progress and a new chapter in our collective journey toward disability inclusion.

This report documents the growing importance of disability data in global business culture. Companies use the information contained in these pages to benchmark their disability inclusive initiatives; to communicate these initiatives to employees, consumers, regulators, and investors; and to drive long-term value creation that accompanies disability-inclusive workforces. The Disability Equality Index is instrumental to over 750 business leaders who have committed to collecting, benchmarking, and progressing toward disability in the workforce.

Ten years ago, the Index was created to drive change in disability inclusion within businesses; today, the Index also is a key dimension of organizational sustainability that enables companies to track actions that foster disability inclusion while creating long term value for employees and shareholders and mitigating risk from increasingly rigorous legislative requirements to account for disability in the global workforce.

While we've measured evidence of significant progress over the past decade, it is up to each of us to take action to drive this work forward.

#### So... Are you IN?





## A Decade of Impact

Initially established in the U.S., the Disability Equality Index was internationalized in 2024 by adding Brazil, Canada, Germany, India, Japan, the Philippines, and the United Kingdom. This shift was driven by demand from multinational companies aiming to enhance disability inclusion across their global markets. With almost tenfold participation growth over a decade, the benchmark has proven to be a valid and reliable tool, offering valuable insights for sustainable progress and aligning with leading experts. The internationalization of the Disability Equality Index speaks to past success and emerging opportunities...

#### Past Success: Incremental and **Transformational Change over** the Past Ten Years

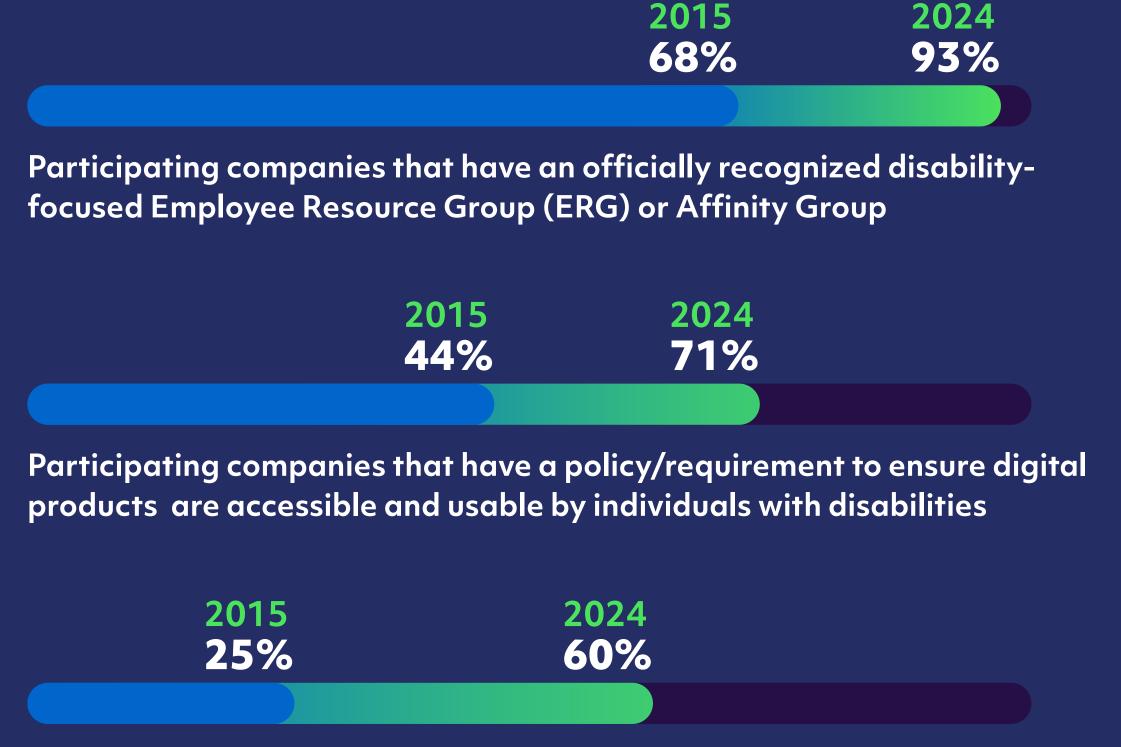
While most of the growth driven by the Disability Equality Index has unfolded incrementally over the past decade, there have been bursts of transformational change in high leverage practice areas like disability-focused Employee Resource Groups (ERGs), accessibility requirements, recruiting, accommodations, and sourcing from disability-owned businesses.

Together, these factors constitute a dynamic and rapidly evolving landscape that shapes both individual and institutional attitudes, as well as actions related to measurable corporate disability inclusion practices that can be extrapolated from the data reported throughout the subsequent pages.

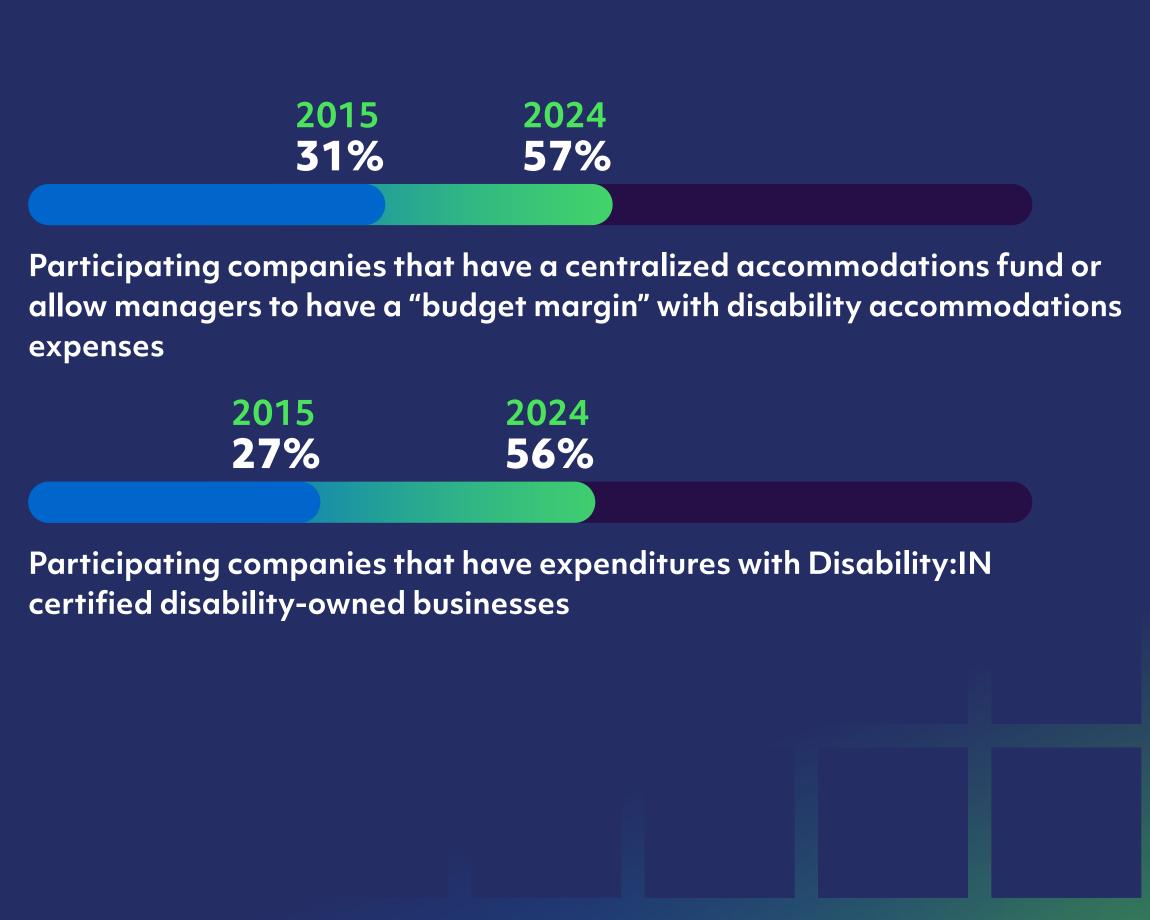
#### **Emerging Opportunity: Modernized Regulations**

Forthcoming enforcement of legislation like the Corporate Sustainability Reporting Directive (CSRD) and European Accessibility Act (EAA) will make disability reporting a material issue for more than 50,000 employers upon its full implementation. Regional legislation such as the Accessible Canada Act and the EAA are outlining clear compliance mandates that companies operating in certain jurisdictions must be prepared to follow.

### **Transformational Change in Adoption Rates** 2015-2024



Participating companies that make all job interview candidates aware of the option to request an accommodation(s) for the interview





# The 2024 Disability Equality Index Report

Across the world, the workforce is seeing an influx of talent with disabilities, as evidenced by the percentage of new hires who are self-identifying their disability status during onboarding: **4%** median multimarket aggregate and **5%** median in the U.S. These figures outstrip the self-identification rates for current employees: **3.5%** multimarket median and **4%** median in the U.S..

With the increasing importance of global corporate reporting directives and stakeholder expectations regarding social impact and corporate governance, the Disability Equality Index offers an objective and comprehensive tool to guide businesses in enhancing inclusion practices. Since its inception in 2015, participation in the benchmark has surged almost tenfold, highlighting its enduring effectiveness and relevance. The internationalization of the benchmark is enabling more companies to build robust global disability inclusion strategies, thereby improving their operational, cultural, and financial performance.

Disability Equality Index data collected between 2015 and 2023 fueled a new report by <u>Accenture Research entitled The Disability Inclusion</u> <u>Imperative</u>. Released in November 2023, the updated business case for disability inclusion reveals that inclusive businesses realize more revenue, more net income, more economic profit, and more productivity than peer companies.



#### Disability Inclusion Leaders realize marked business gains over other participants

Leaders are more likely to outperform industry peers in productivity by 25% (measured as revenue per employee).

**1.6x** more revenue

2x more economic profit

Leaders

Industry Peers

2.6x more net income

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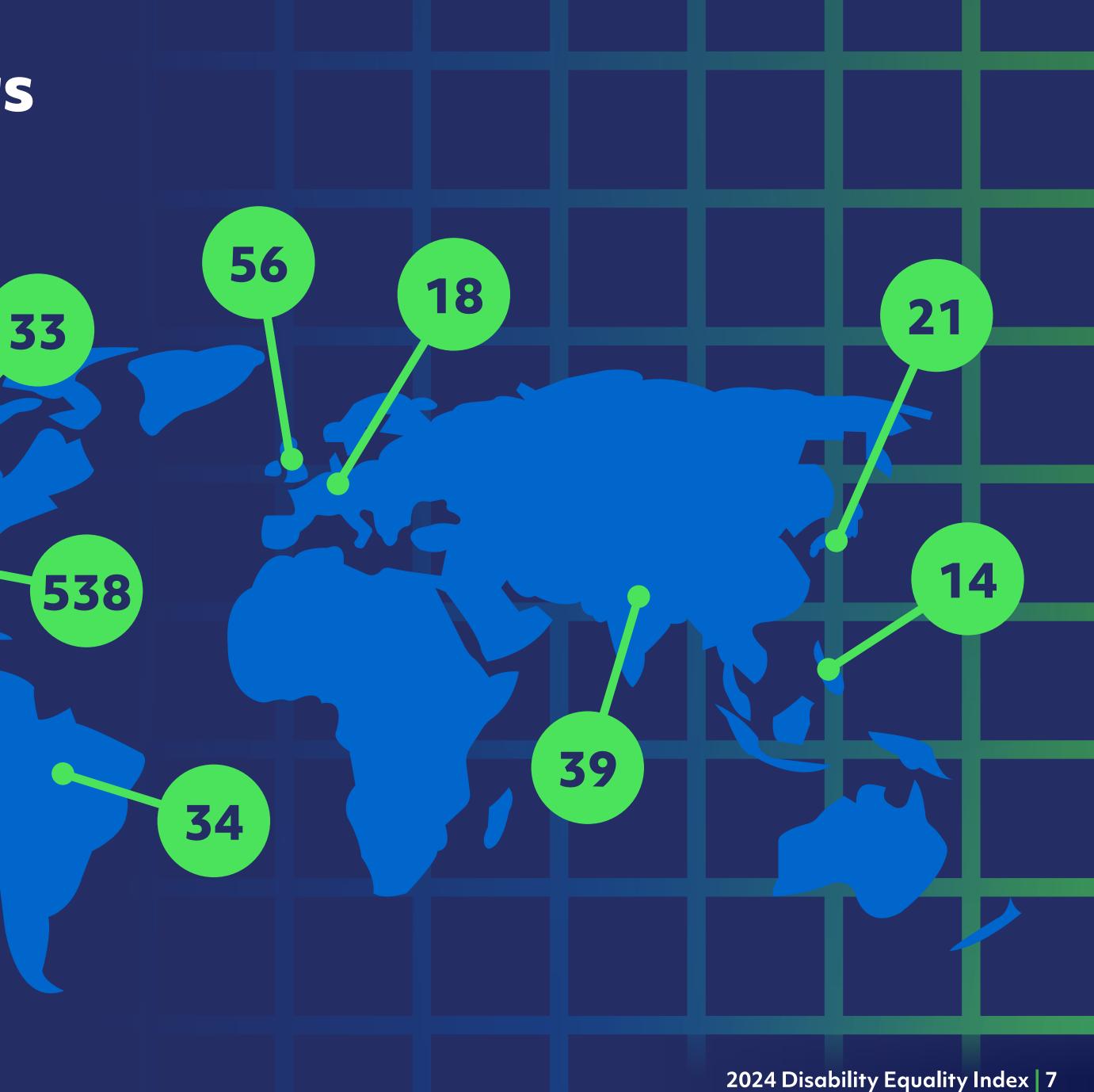


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### **Benchmark by the Numbers**

Total Submissions Across 8 Markets

- United States
  - United Kingdom
  - India
  - Canada
  - Brazil
  - 21 Japan
  - Germany
  - Philippines



## **Understanding the Adoption Framework**

The practices measured by the Disability Equality Index have been adopted by companies at varying rates. Disability:IN's framework for assessing the adoption and advancement of each practice breaks down into four categories:

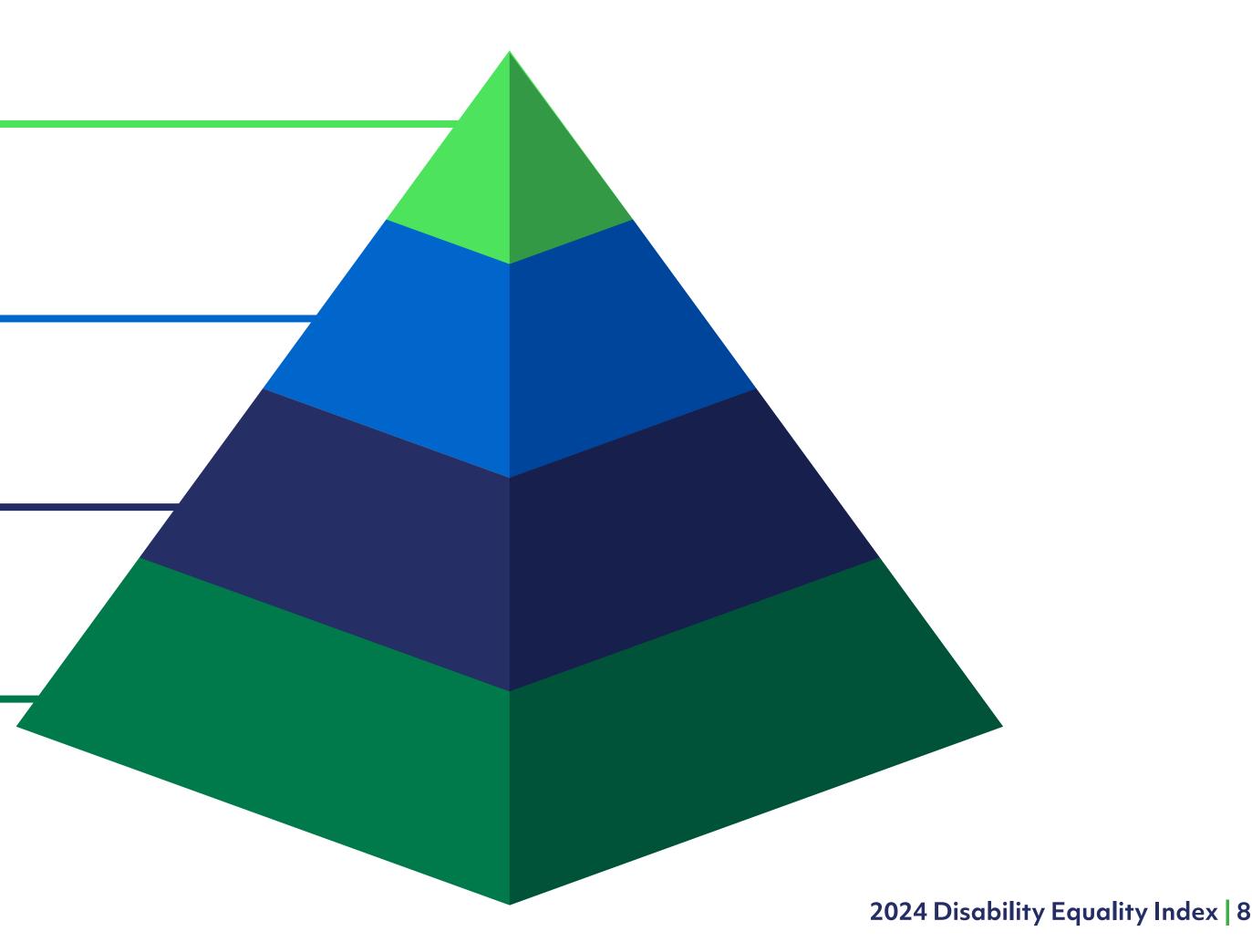
**Pilot Programs** adopted by **under 10%** of participating companies

**New Imperatives** adopted by **11 – 40%** of participating companies

**Emerging Trends** adopted by **41 – 70%** of participating companies

**Foundational Practices** adopted by over 71% of participating companies







# Charting Progress Results of the 2024 Disability Equality Index



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## Multimarket Performance Trends

Among the markets new to the Disability **Equality Index, Gross Domestic Product** (GDP) is not a predictor of success.

• Brazil had the highest percentage of non-U.S. top scorers (82%), followed by Canada (73%) and the UK (70%).

> In-Country ERG + In-Country Executive Ally Yields Companies that are More Likely to Commit to Digital Accessibility, Inclusive Interviewing, and Candidate Accommodations.

- **79%** are top scorers.
- digital content.

Achieving a top score in the U.S. does not guarantee similar results in the benchmark's new markets.

 Although many companies adopt a global approach to developing a disability strategy, some industries are more localized and may be influenced by local regulations and customs.

• 85% have made a commitment to ensuring that individuals with disabilities can access

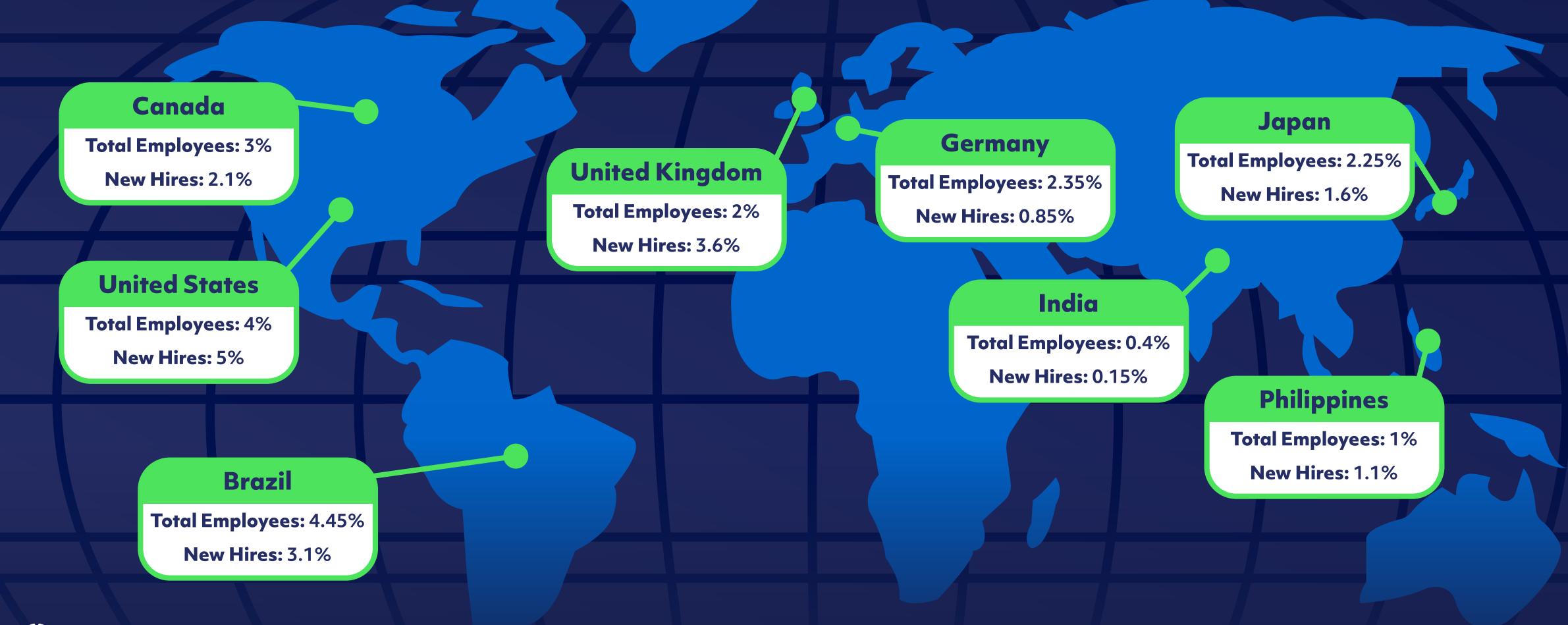
• 63% have a requirement in place that ensures that digital products are accessible.

• 62% ask during the interview process if candidate needs accommodations.



### Multimarket Disability Self Identification Rate\* Map

Multimarket Aggregate: Total Employees: 2%; New Hires: 3.6%



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\*Reported percentages are the median of disability self identification rates from among the companies that reported such data as part of the 2024 Disability Equality Index; reporting this information was optional for this year's benchmark and, as such, these figures are not inclusive of every participating company.

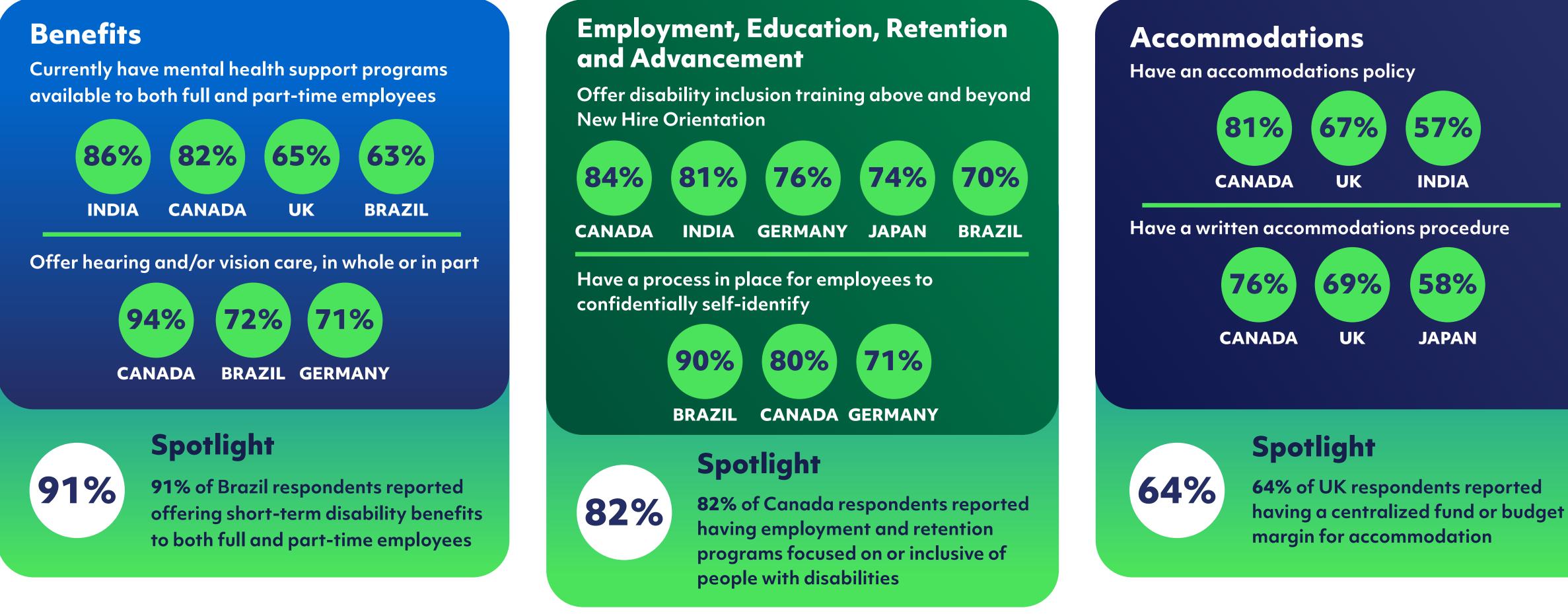
The response rates are as follows: 86% of U.S. companies answered for current employees, 85% of all companies answered for current employees, 68% of U.S. companies answered for new hires, and 61% of all companies answered for new hires.



### Notable Findings for Markets New to the Disability Equality Index

The internationalization of the Disability Equality Index, driven by demand from multinational participants seeking to enhance disability inclusion globally, saw the addition of Brazil, Canada, Germany, India, Japan, the Philippines, and the United Kingdom in 2024.

These findings highlight the areas where these new markets excelled, showcasing their strengths in advancing workplace inclusion.



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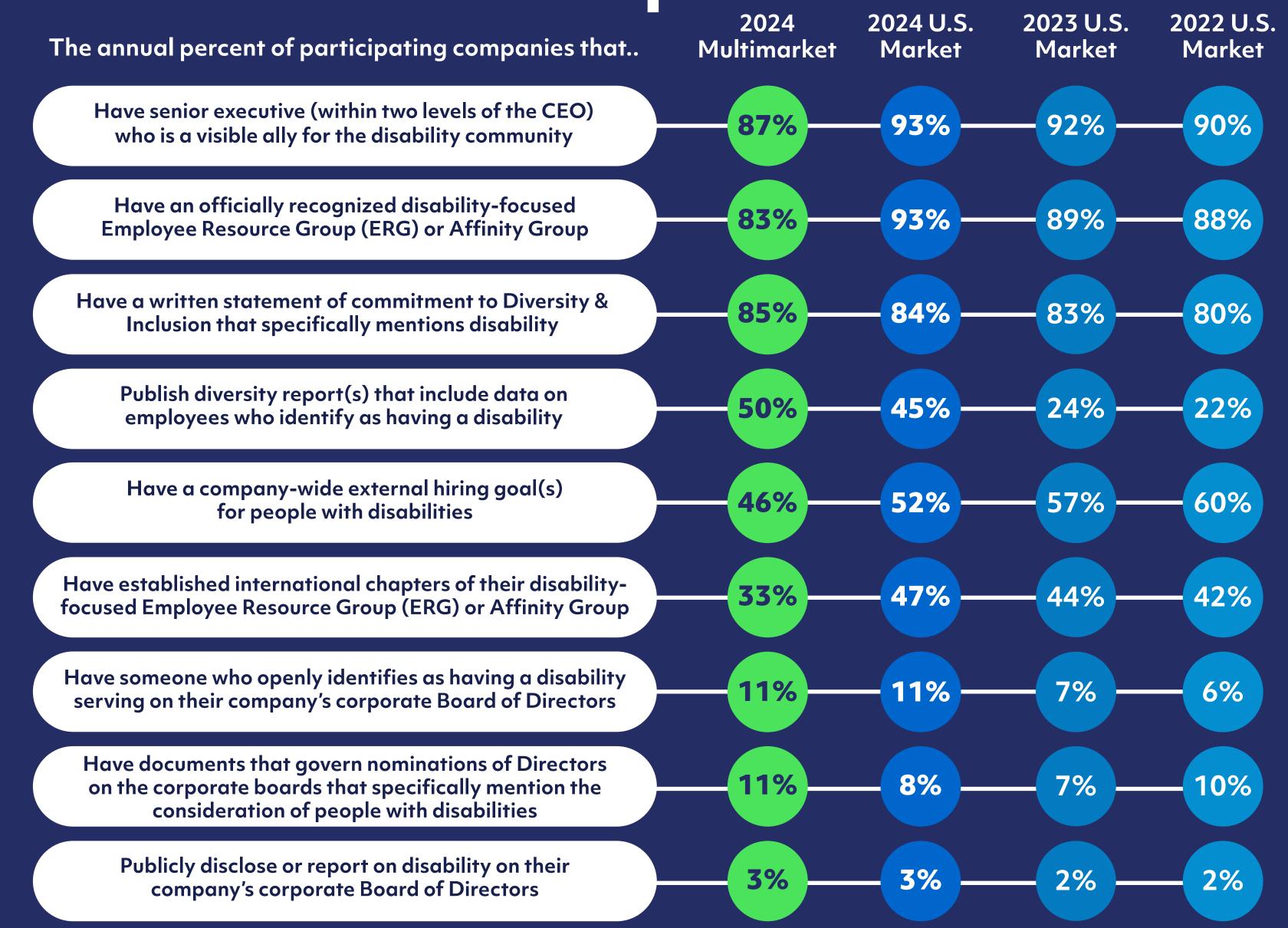






### **Culture & Leadership**





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**Culture & Leadership are** the foundation on which most successful and sustainable corporate disability inclusion strategies are built.

The data reveal that inclusive culture is driven by a combination of employee community organizing and public leadership support for disability inclusion.

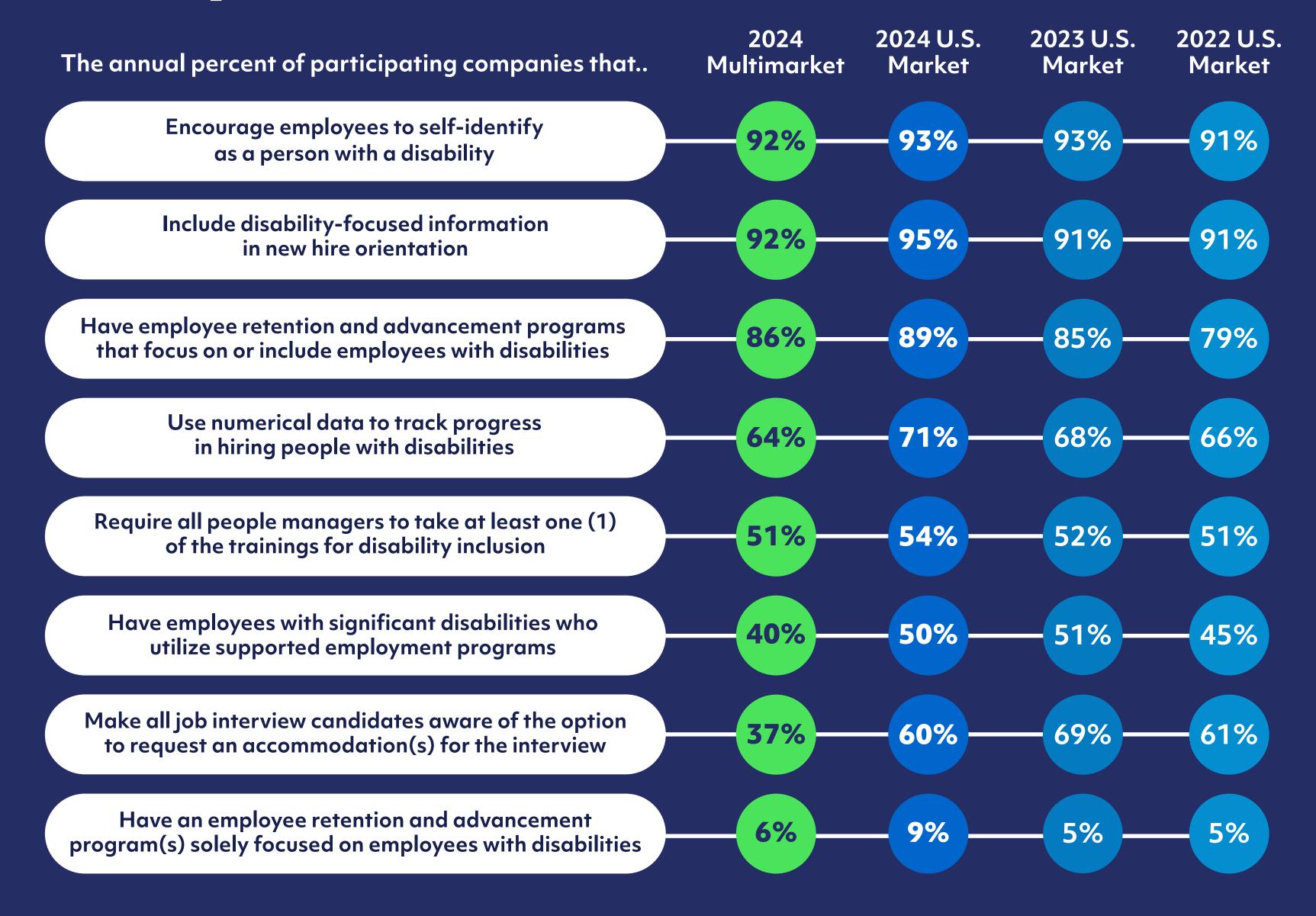








### **Enterprise-Wide Access**



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The growth of digital accessibility practices kept pace in 2024, which brought improvements in both internal and external digital accessibility auditing practices.

The surge in multimarket internal digital audits can be explained in part by the enactment of mandatory legislation such as the Accessible Canada Act and the **European Accessibility** Act.













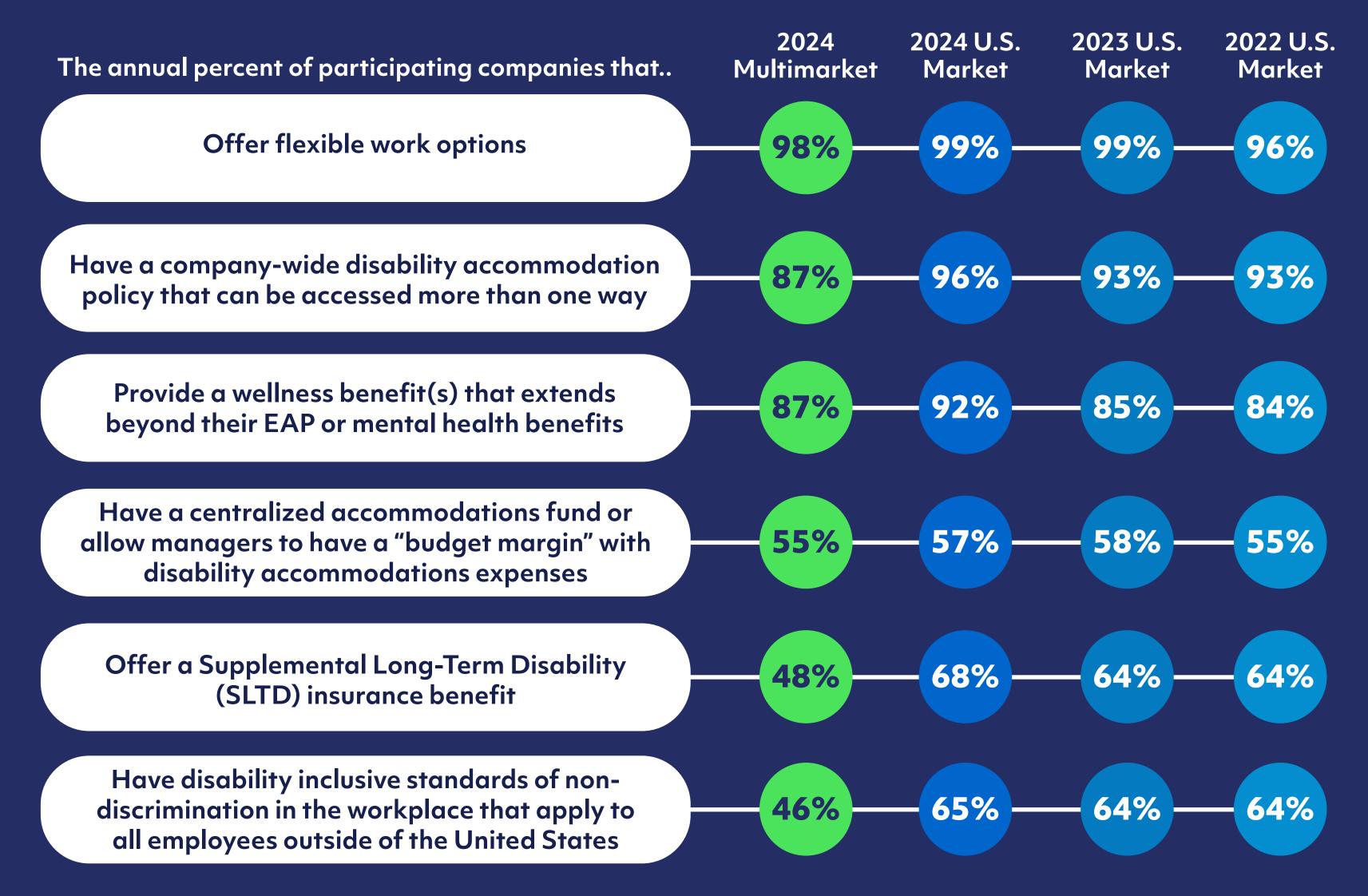








## Accommodations, Benefits, & Employment Practices



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**The Employment Practices** category contains the most widely adopted practices such as flexible work options, disability accommodations policies, and extended wellness benefits around the world.

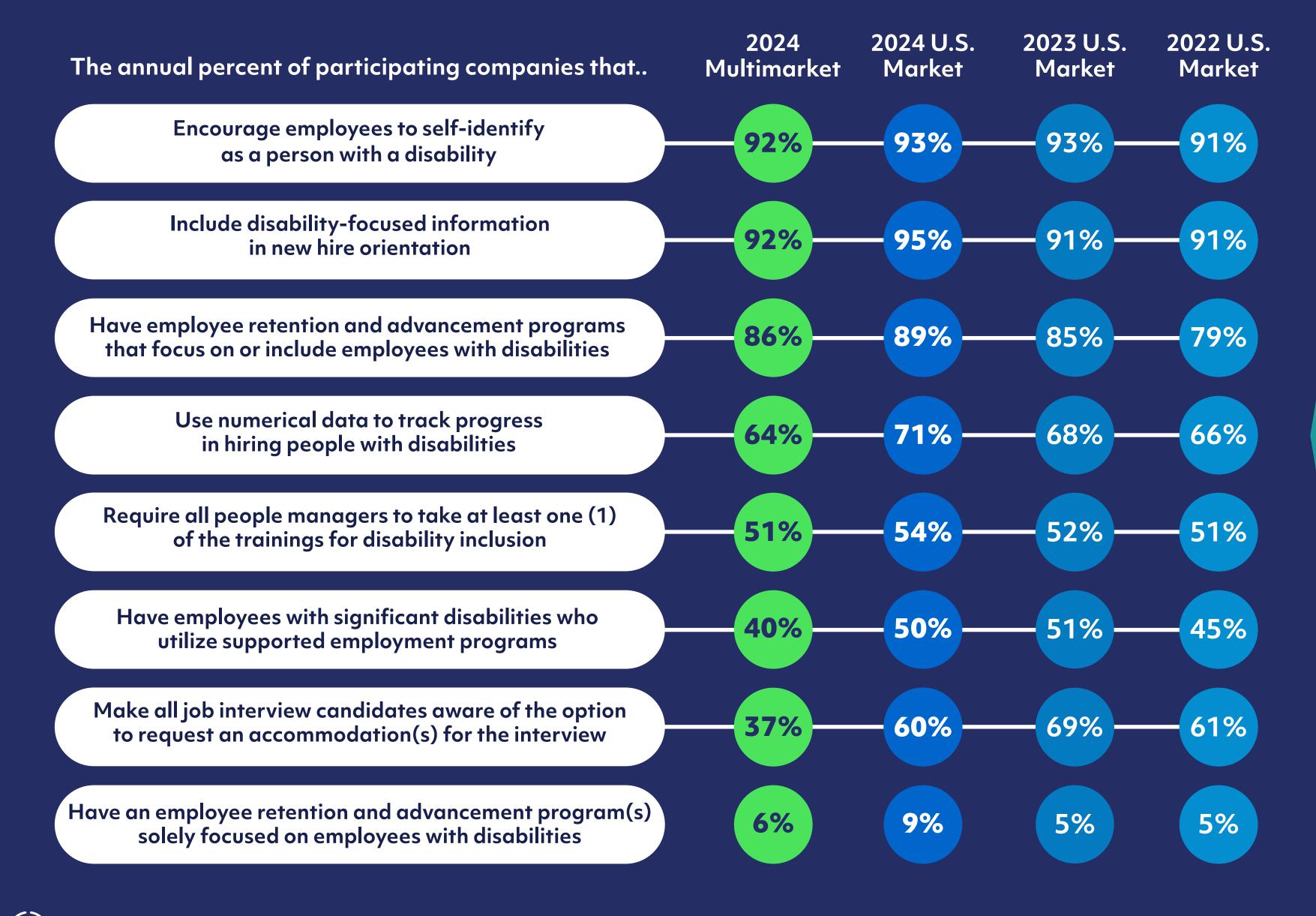








### Recruitment, Employment, Education, & Retention



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The Recruitment, **Employment Education**, and Retention section offers data about the employee lifecycle.

This year's findings show promising signs for the influx of new hires with disabilities since disability is integrated over 90% of new hire orientation programs and encourage employees to self-identify disability status.



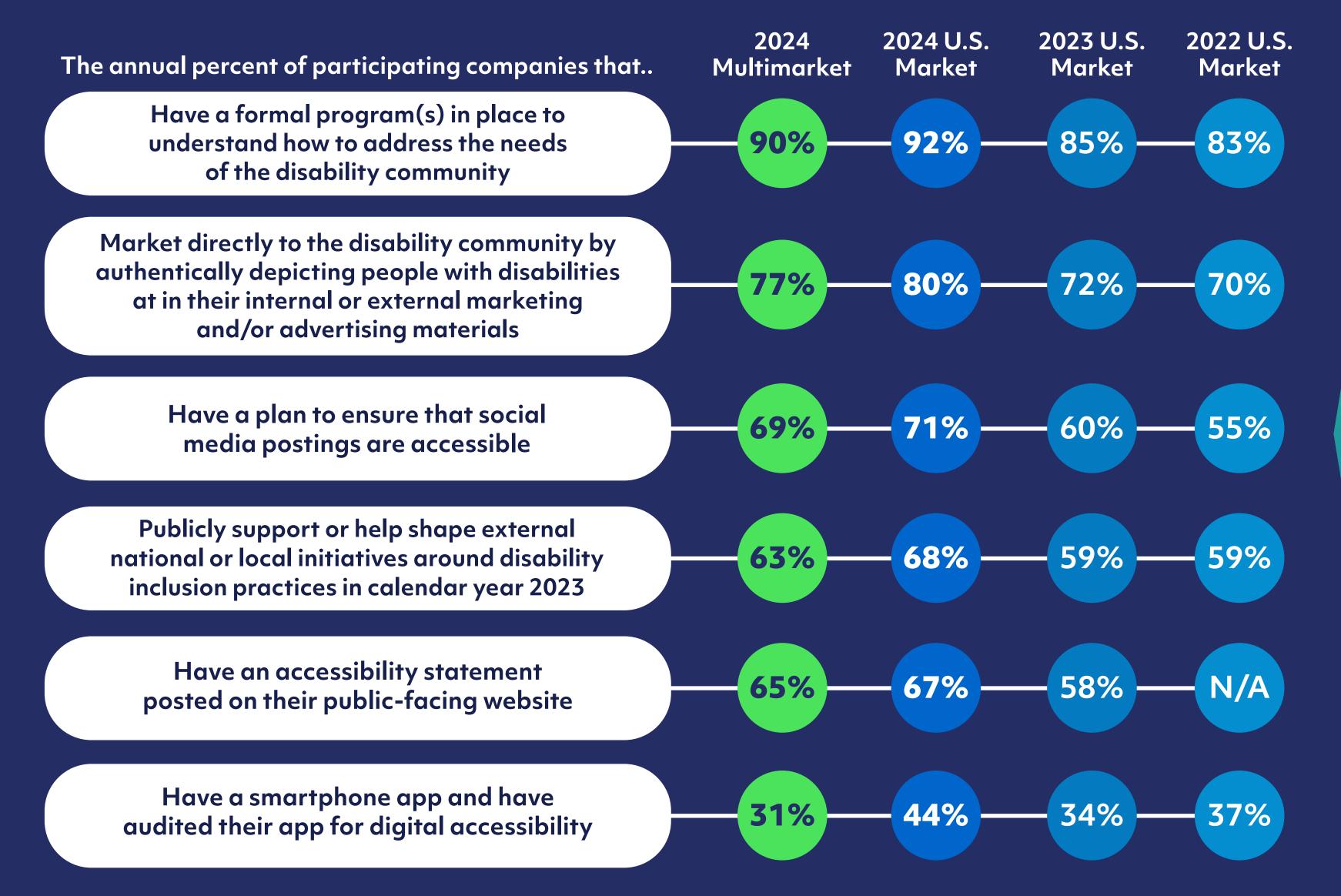








## **Community Engagement**



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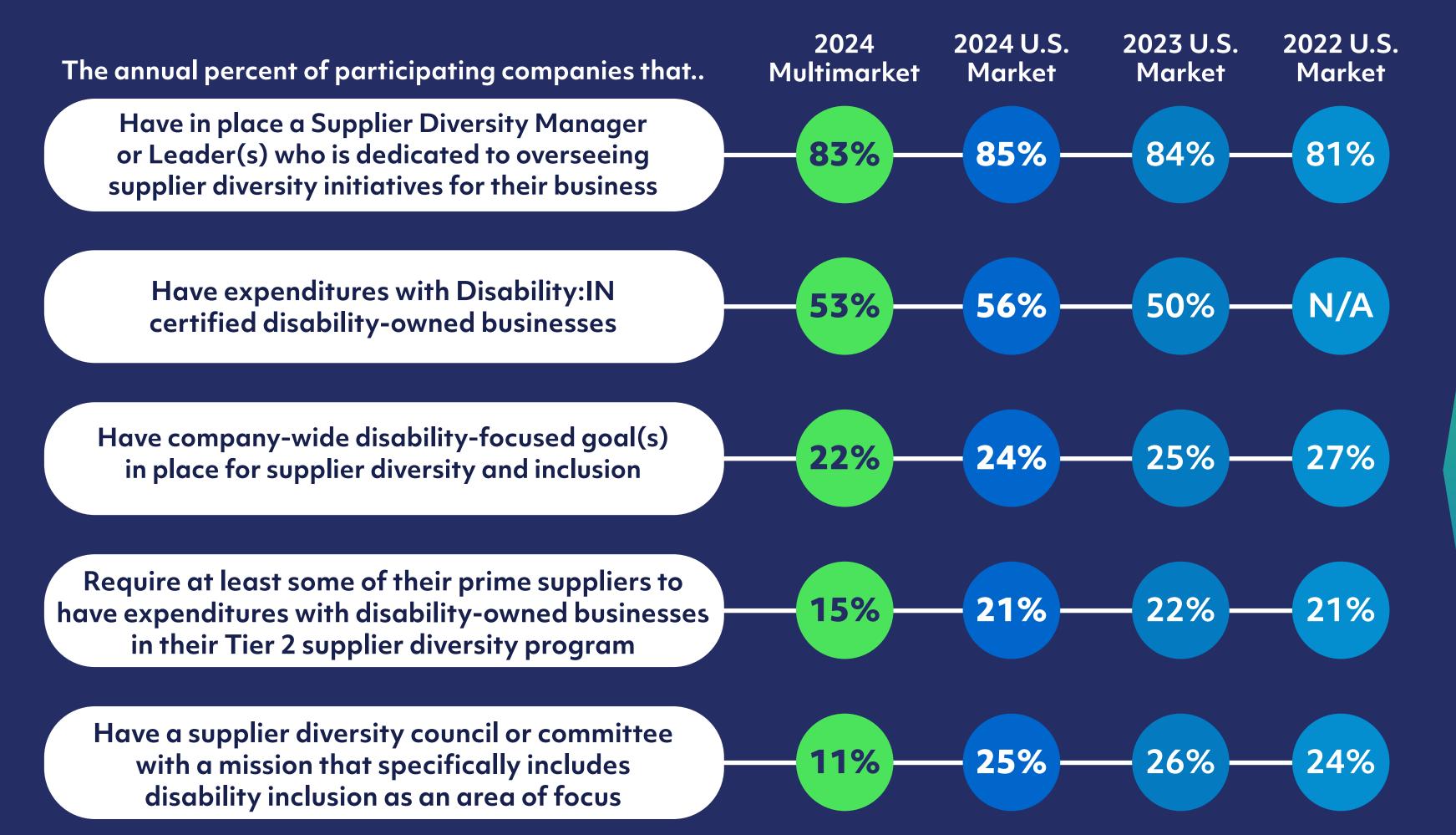


**Companies are more** engaged with the disability community than ever; incremental gains in philanthropic support, community outreach, and targeted marketing suggest that companies around the world are factoring disability into their community impact strategies.

Many companies are backing this up with commitments to ensure that social media posts and smartphone apps are accessible to users with disabilities.



## **Supplier Diversity**



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Supplier Diversity, as a corporate function, holds perhaps the greatest potential for sizable gains in economic outcomes for people with disabilities.

Most companies are missing out on the opportunity to have an upstream impact on the supply chain as 21% of U.S. participants (15%) multimarket aggregate) indicated that they require at least some of their prime suppliers to have **Tier 2 expenditures with Disability-Owned Business Enterprises (DOBEs).** 













# **So... Where Do We Go From Here?** Empowering Action Through Data

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## Take Action to Accelerate Disability Inclusion

### **Encourage Employee Self Identification**

Implement a confidential and voluntary process for employees to self-identify as individuals with disabilities, enabling accurate tracking and improved workforce support.

### **Leverage Disability-Focused Employee Resource Groups**

4

Utilize the cross-functional expertise and lived experiences of employee resource groups to gain valuable insights and enhance inclusivity strategies.

### Modernize Corporate Governance

Revise corporate governance charters to include prospective directors with disabilities in the definition of board diversity as most already do with gender, race, and ethnicity.

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#### **Conduct Internal & External Accessibility Audits**

Audit for compliance under World Wide Web Consortium's Web Content Accessibility Guidelines 2.1 AA (W3C WCAG 2.2 AA) to guarantee that digital content is accessible to all users.

5

#### Accelerate **Expenditures with Disability-Owned Businesses**

2

Include disability in supplier diversity/ inclusive procurement efforts.



### **The Work Ahead**

#### Improving disability inclusion in workplaces worldwide

• The Disability Equality Index has evolved into a tool for companies seeking to identify disparities in their workplace culture, recruitment, and infrastructure (buildings and facilities, technology, etc.). The next decade of the Disability Equality Index will globalize the benchmark, questions, scoring, methodology, and metrics for universal use to ensure that companies around the world can mitigate risk and achieve long term value.

#### Supporting companies with disability reporting in sustainability disclosures

• The internationalization of the Disability Equality Index coincides with the first major legislative mandate to integrate disability into accountability standards designed to assess business' environmental and social impact. As global regulators recognize and codify disability as a dimension of sustainable business performance, the Disability Equality Index is poised to help expedite the reporting process for multinational companies that must now substantiate their inclusion efforts for all stakeholders. Regional legislation such as the Accessible Canada Act and the European Accessibility Act are outlining clear compliance mandates that companies operating in certain jurisdictions must be prepared to follow.

#### Ensuring organizational resilience in an evolving market landscape

• Disability inclusion is widely recognized as a sustainability matter. Sixty five percent (65%) of Global Fortune 500 companies already report about disability in the workforce. Disability inclusion is material imperative for companies seeking to develop sustainable workforces amidst demographic change, aging populations, and global migration. The pending enforcement of legislation like the Corporate Sustainability Reporting Directive (CSRD) will make disability reporting a material issue for more than 50,000 employers upon its full implementation.



### About Disability:IN

Disability: IN is a global organization driving disability inclusion and equality in business. More than 500 corporations partner with Disability: IN to create longterm business and social impact through the world's most comprehensive disability inclusion benchmarking and reporting tool, the Disability Equality Index; bestin-class conferences and programs; expert counsel and engagement; and public policy leadership.

To learn more about Disability:IN's key initiatives including Boards Are IN, Investors Are IN, and CEOs Are IN, visit <u>www.disabilityin.org</u>.





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# Appendix







### **Resources for Advancing Key Actions**

<b>Encourage Employee Self Identification</b>	M
<ul> <li>From Compliance to Culture [Research]</li> </ul>	• <u>Ir</u> 1]
<ul> <li><u>Best Practices for Self ID</u> [Resource]</li> </ul>	_
<ul> <li>Disability Fundamentals for Managers [Training Course]</li> </ul>	• <u>P</u> [[
<ul> <li>Disability Etiquette: A Starting Guide [Infographic]</li> </ul>	• N
<ul> <li>On the Verge: Disability and Sustainability - <u>U.S. Report</u>   <u>European Report</u> [Research Series]</li> </ul>	• <u>G</u>
Leverage Disability-Focused Employee/	• <u>B</u>
Business Resource Groups	• <u>Ir</u>
<ul> <li><u>E/BRG Resource Toolkit</u> [Comprehensive Toolkit]</li> </ul>	Ac
<ul> <li><u>ERG Maturity Model Matrix</u> [Resource]</li> </ul>	Bu
<ul> <li>BRG Executive Sponsor Role Fact Sheet [Resource]</li> </ul>	• <u>S</u>
<b>Conduct Internal &amp; External Digital</b>	• <u>E</u>
Accessibility Audits	Ac
Procure Access [Program]	• 1
Building Blocks of Accessible Procurement [Resource]	• <u>G</u>
Accessible Procurement Toolkit [Toolkit]	• C
Accessible Procurement Resources	• D
	• <u>C</u>
	$\mathbf{N}$





#### odernize Corporate Governance

- nclusion of People with Disabilities as Diverse Board Members Memorandum]
- Proxy Statements and Voting Guidelines for Disability Disclosures Resource]
- <u>Iom Gov Language</u> [Resource]
- <u>Global Boardroom Diversity Legal Findings on Disability & Board</u> <u>Diversity</u> [Research]
- Boards Are IN [Initiative]
- nvestors Are IN [Initiative]

#### ccelerate Expenditures with Disability-Owned usinesses

- Supplier Diversity [Program]
- <u>conomic Impact of Disability Owned Businesses</u> [Infographic]

#### dditional Resources

- <u>The Disability Inclusion Imperative</u> [Research]
- Global Directory [Database]
- <u>EOs Are IN</u> [Initiative]
- **Disability: IN Policy & Research Initiatives**
- <u>MO & CCO Coalition Resource Library</u> [Resources on]
- /arketing & Communications]

